



ASSOCIATION FOR
FINANCIAL
PROFESSIONALS

Career Trust Membership Application Form

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To apply, complete this form and email to customerservice@financialprofessionals.org. Please allow three business days for your application to be reviewed.

CAREER TRUST SERVICE

- Career Trust is a one-time only benefit for unemployed individuals to suspend or reduce first year dues for up to one membership year.
- Career Trust members will be categorized as associate members.
- All memberships are 12 months in duration based upon the month in which you join. For example, individuals whose AFP membership begins in April will have an expiration date of March 31 the following year.
- An AFP member who is unemployed may apply to receive a dues suspension for one membership year. To qualify as a member, applicants must have been an AFP member the previous calendar year and agree to remit \$545 USD dues to re-establish paid membership status should he or she become re-employed during the discounted Career Trust membership year.
- A non-member who is unemployed may apply to join AFP for a discounted rate of \$75 USD for one membership year. To qualify as a non-member, applicants must have an [AFP account](#) and agree to submit the remaining \$470 USD dues amount to establish full membership status should they become re-employed during the discounted Career Trust membership year.

☐ **I was an AFP member the previous calendar year and am unemployed. I want to apply to receive a dues suspension for one membership year and have not previously used this one-time benefit.**

Name of most recent employer: _____

Last date of employment: _____

I affirm that all information I have stated is true. I understand that membership is conditional upon the qualifications outlined by the Career Trust program. I understand that the information I have listed above is subject to verification by AFP. If I become re-employed within the calendar year of my dues suspension, I agree to remit \$545 USD dues to AFP for the Career Trust membership year. Members will be categorized as associate members.

AFP ID#: _____ Name: _____

Signature: _____ Date: _____

If your application is approved, your primary email address under your AFP ID# will receive a renewal notification.

☐ **I am a non-member and am unemployed. I want to apply to join AFP for a discounted rate of \$75 USD for one membership year and have not previously used this one-time benefit. Dues are individual, non-refundable, and non-transferable. Dues payments may be deductible as a business expense but are not deductible as a charitable contribution.**

I affirm that all information I have stated is true. I understand that membership is conditional upon the qualifications outlined by the Career Trust program. I understand that the information I have listed above is subject to verification by AFP. If I become re-employed within the calendar year of my dues suspension, I agree to remit \$545 USD dues to AFP for the Career Trust membership year. Members will be categorized as associate members.

Name of most recent employer: _____

Last date of employment: _____

I affirm that all information I have stated is true. I understand that membership is conditional upon the qualifications outlined by the Career Trust program. I understand that the information I have listed above is subject to verification by AFP. To qualify as a non-member, I [created an AFP account](#) and agree to submit the remaining \$470 USD dues amount to establish full membership status should I become re-employed during the discounted Career Trust membership year. Members will be categorized as associate members.

AFP ID#: _____ Name: _____

Signature: _____ Date: _____

If your application is approved, your primary email address under your AFP ID# will receive a discount code to reduce your AFP Membership purchase to \$75 USD. You will need to complete your purchase online with a credit card within two weeks.

Questions: Please call: +1.301.907.2862 and select 0 for the Customer Service department during the hours of 8:30 a.m.-5 p.m. ET, Monday through Thursday, and 8:30 a.m.-1 p.m. ET Friday (closed on all U.S. federal holidays) or visit www.financialprofessionals.org.



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CAREER TRUST SERVICE FAQs

How do i qualify for AFP Career Trust Membership?

Members: Applicants must have been a full dues paying AFP member the prior year and agree to remit full dues (\$545 USD) once they become re-employed. This is a one-time only member benefit.

Non-members: Applicants must currently be unemployed. Career Trust membership is \$75 USD. Once Career Trust members become re-employed, they agree to establish full dues paying status.

Does CareerTrust equal a free year of membership?

Career Trust is designed to suspend the payment of membership dues (or reduce first year dues for non-members) during a period of unemployment, for up to one membership year. Career Trust membership calls for members to remit full dues (\$545 USD) once they become re-employed.

I was not an AFP member last year, but was a member the year before. I am now unemployed. Am i eligible for the full dues suspension?

Since you were not a member of AFP during the prior year, you may rejoin AFP for \$75 USD as a Career Trust member.

I was a career trust member during a prior year and i am again unemployed. Am i eligible for career trust membership?

No, the Career Trust membership is a one-time only benefit.

When do career trust memberships expire?

All AFP memberships, including Career Trust memberships, are 12 months in duration based upon the month in which you join. For example, individuals whose AFP membership begins in April will have an expiration date of March 31 the following year.

What benefits come with the career trust membership?

Career Trust Members are encouraged to explore the [AFP Career Hub](#) resources and Search for Jobs. Career Trust members will be categorized as associate members, can access the member only section of the AFP Web site, and receive member pricing on all AFP products and services. Please note that associate members do not have access to content restricted for practitioner members.